



# Town of Ashland, *Office of the Assessor*

## Fiscal Year 2022 Senior Tax Exemption - Clause 41C ½

Senior Tax Exemption Clause 41C ½ is purely 'income-based' and does not consider personal assets. In order to qualify, the applicant will need to prove:

**Age** - He or she was at least 65 years of age as of July 1, 2021;

**Ownership** - He or she has owned that property or another property in Massachusetts as a domicile for 5 years;

**Domicile** - He or she occupied the property on July 1, 2021 and has been domiciled in Massachusetts for the preceding 10 years;

**Income - Combined income of both applicant and spouse** was less than **\$61,000** in calendar year 2020;

### How to Complete the Application:

- 1) Fill out Sections A, B, C and D
- 2) Provide **all** sources of income attributable to the applicant
- 3) Attach Federal or State Income Tax Return (2020) (if applicable)
- 4) Sign application (Section D)

### CHECK LIST

- ✓ Birth Certificate or License to show proof of age - 65 as of July 1<sup>st</sup> (1<sup>st</sup> time filers);
- ✓ Proof of ownership and occupancy of home in Ashland as of July 1<sup>st</sup> (1<sup>st</sup> time filers);
- ✓ Proof of ownership and domicile of a property in Mass. the preceding 5 years (1<sup>st</sup> time filers);
- ✓ Statement of all income sources: IRA accounts, pensions, etc. - must be less than \$61,000;
- ✓ A copy of State or Federal Income Tax Return (**preferably Federal**) from calendar year 2020 (if filed);
- ✓ Affidavit of not filing taxes (included with the application);

Income information for filing for Fiscal Year 2022 is calendar year 2020.

**Filing deadline for Fiscal Year 2022 is April 1, 2022.**

To submit, mail your completed application to:

Town of Ashland  
Attn. Assessor's Office  
101 Main Street  
Ashland, MA 01721